

INDEX (ECO) SECTORS & STOCK WEIGHTINGS AS OF FIRST DAY Q4 2007. 42 STOCKS.

Each stock freely floats according to its share price after rebalance.

* Stocks \$50-\$200 million in size at the rebalance are banded at a 0.5% weight.

Renewable Energy Harvesting - 36% sector weight (12 stocks @3.0% each)

Applied Materials, AMAT. Solar PV fabrication, growing both thin film and crystalline.

Emcore, EMKR. Solar, ultra-efficient PV cells for satellites and newer terrestrial uses.

Evergreen ESLR. Solar, string-ribbon PV with more efficient silicon-requirements.

First Solar, FSLR. Thin film, CdTe solar panels that reduce silicon need.

JA Solar, JASO. Solar, China-based, sells PV modules in Asia, Europe, U.S. etc.

MEMC, WFR. Producer of the polysilicon needed in many crystalline solar PV cells.

Ormat, ORA. Geothermal, works as well in recovered energy.

SunPower, SPWR. Solar, Efficient PV panels with all-rear-contacts cells.

SunTech Power, STP. Solar, fast-growing major producer of PV is based in China.

Trina Solar, TSL. Solar, produces ingots, wafers, solar PV modules; China-based.

Yingli Green Energy, YGE. Vertically-integrated solar PV manufacturer, China.

Zoltek, ZOLT. Wind, makes carbon fiber for wind blades and product 'lightening'.

Power Delivery & Conservation - 21% sector weight (7 stocks @2.93% each; +1 banded stock)

American Superconductor, AMSC. Superconducting 2G HTS, also in Wind Power.

Comverge, COMV. Demand-side energy management for smarter grids.

Cree, CREE. LEDs, Efficient lighting, maker of power-saving electronics.

Echelon, ELON. Networking for management of whole energy systems.

International Rectifier, IRF. Efficiency-enabling electronics producer.

Itron, ITRI. Monitoring for energy measurement and management systems.

Universal Display, PANL. Organic light emitting diode OLED panel displays.

**UQM Technologies*, UQM. Hybrid vehicle electrics; motor & power systems.

Cleaner Fuels - 15% sector weight (7 stocks @2.14% each)

Air Products & Chemicals, APD. Hydrogen, a supplier of many industrial gases.

Cosan, CZZ. Biofuels, Brazilian-based uses sugarcane feedstock, ethanol exporter.

Nova Biosource Fuels, NBF. Biodiesel, refining and marketing of renewable fuels.

Pacific Ethanol, PEIX. Biofuels, aims to be a leading ethanol producer in Western U.S.

Praxair, PX. Hydrogen, a supplier of many industrial gases.

VeraSun Energy, VSE. Biofuels, one of largest corn-based ethanol producers in U.S.

Verenium, VRNM. Enzymes for converting diverse cellulosic feedstocks to biofuels

Energy Storage - 13% sector weight (5 stocks @2.40% each; +2 banded stocks)

**Active Power*, ACPW. Flywheel power storage as firm power alternative to batteries.

China BAK Battery, CBAK. China-based large OEM manufacturer, lithium-based cells.

Energy Conversion Devices, ENER. Very diversified: in batteries, solar PV, also FCs.

Fuel Systems Solutions, FSYS. Gaseous fuels integrator for cleaner-fueled vehicles.
Maxwell, MXWL. Ultracapacitors, battery alternative such as for hybrid vehicles.
OM Group, OMG. Produces cobalt & precursors to Li-Ion rechargeable batteries, FCs.
**Ultralife Batteries*, ULBI. Batteries, advanced lithium ion, polymer rechargeable.

Energy Conversion - 9% sector weight (5 stocks @1.80% each)

Amerigon, ARGN. Thermoelectrics, subsidiary is in converting waste heat to power.
Ballard Power, BLDP. Mid-sized fuel cells R&D, PEM FCs such as for transportation.
FuelCell Energy, FCEL. Large fuel cells for stationary high-temp. flex-fuel MCFCs.
Medis, MDTL. Micro fuel cells designed for liquid-fuels with unique electrolyte.
Plug Power, PLUG. Mid-sized fuel cells for distributed generation, home power.

Greener Utilities - 6% sector weight (3 stocks @2.00% each)

Idacorp, IDA. Hydroelectric, Utility, significant hydroelectric with some small hydro.
Portland General Electric, POR. Utility, hydro & thermal, growing renewables use.
Puget Energy, PSD. Wind, Utility, is growing its wind power base.